Estate Planning Information

If you’re thinking about estate planning for the first time, or if you wish to update an existing estate plan, we’d like to help.

To help you get started, we’d be happy to send you the “Will and Trust Planning Guide,” and an “Estate Inventory.” They are both free.

We have staff members who are versed in the technical aspects of business transition, retirement, and estate planning. We cannot serve as your legal counsel, of course, but we’ll be pleased to help in subjects such as:

• Minimizing capital gains tax at the sale of a business or property
• Protect the inheritance of your family during estate distribution
• Minimize taxation on retirement plans
• Reduce or eliminate estate tax

If you would like to learn more about these services, please contact the Centralia College Foundation Office (see back of brochure).

When you call or write, please let us know:

• If you plan on including the foundation in your planned giving or estate plan
• You’ve already made the foundation a beneficiary of such a plan or program
• You’d like a free copy of the Will and Trust Planning Guide and Estate Inventory Form
• You’d like someone to contact you about estate planning or planned giving

We’ll be happy to help and to welcome you into The Legacy Society. Thank you for your support!
The Centralia College Foundation can help you build this personal legacy and we invite you to join a very special society we’ve developed to help recognize those who choose such a sensible way to extend their impact far into the future.

We call this organization “The Legacy Society,” a gathering of those who have chosen to include the Centralia College Foundation in their planned giving and estate plans.

**Your Society Membership**

When you choose to name the foundation as a beneficiary of your bequest or have included it in your estate plan, you’ll become a member of The Legacy Society. Just let us know when you’ve made arrangements for a structured gift, a specific bequest, or included the foundation in your will.

Members of The Legacy Society will be recognized on an engraved tablet placed prominently on the Centralia College campus. Each member will receive a framed formal certificate from the society and be welcomed at foundation events throughout the year. They’ll be included in the honored roster in each of our reports to the community, and all members will be personally invited to our annual dinner.

When you choose to make an endowment or include the foundation in your estate plan, you may designate where your financial support would best suit your interests. You could support scholarships, capital expansion, equipment, programs, or specify an unrestricted gift to be used wherever the need is greatest.

You are aware that the financial challenges to Centralia College and our students continue to grow. Our ability to best serve the mission of the college depends on the willingness of our friends to include the Centralia College Foundation in their plans.

You can make a world of difference as you work with the foundation to create a legacy for the college and the deserving young people who most need our assistance.

---

The Legacy Society

From time to time we are likely to step back to see where life has taken us. It’s human nature to want to be certain we’ve had a positive impact on our families and friends. Often those same social principles encourage us to do more. We seek a means of leaving a legacy that will benefit others for many years to come.

We know there are programs available that will allow us to make a real difference in our community, but we also know that there isn’t always enough money to do the things we want. Still, we know how important our help can be to the years ahead.

There are ways you can make a lasting and permanent impact on the future, often larger than you thought possible. It can also be done in a way to protect those resources you’ve set aside for your family.